



**ESAB/SE/2025**

**11<sup>th</sup> August 2025**

To BSE Limited PJ Towers Dalal Street Mumbai 400 001.	National Stock Exchange of India Limited Exchange Plaza Plot No.01, G Block, Bandra-Kurla Complex. Sandra (E) Mumbai 400 051
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**Scrip Code :500133 / ESABINDIA**

Dear Sir,

**Sub: Outcome of the Board Meeting held on 11<sup>th</sup> August 2025**

i) **Unaudited Financial Results for the quarter ended 30<sup>th</sup> June 2025**

This is to inform you that in terms of Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith the textual matter of Unaudited Financial Results for the quarter ended 30<sup>th</sup> June 2025. Please note that the results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11<sup>th</sup> August 2025. The meeting of the Board of Directors commenced at 18:50 hours and concluded at 19:30 hours.

We enclose a copy of the Limited Review Report of the Auditors of the Company as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The results would also be uploaded in the Company's website [www.esabindia.com](http://www.esabindia.com) and will be published in i) Business Standard – in English and ii) Makkal Kural – in Tamil.

Kindly bring this to the attention of the members.

Thanking you,

Yours truly,

**For ESAB India Limited**

**G. Balaji**  
**Company Secretary**

**Encl: As above**

ESAB INDIA LIMITED

Registered Office & Ambattur Plant :  
13, 3<sup>rd</sup> Main Road, Industrial Estate,  
Ambattur, Chennai - 600 058.  
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CIN. No. L29299TN1987PLC058738  
info@esab.co.in / www.esab.com

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM UNAUDITED FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF ESAB INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **ESAB INDIA LIMITED** ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The Statement includes comparative figures for the quarter ended June 30, 2024, which have been reviewed by the predecessor audit firm, where they have expressed an unmodified conclusion vide their report dated August 7, 2024, on such financial results.



Our conclusion on the statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells**  
Chartered Accountants  
(Firm's Registration No. 008072S)



**P. Usha Parvathy**  
Partner  
Membership No.207704  
UDIN: 25207704BMODAM9378

Place: Chennai  
Date: August 11, 2025

<b>ESAB INDIA LIMITED</b> CIN No. L29299TN1987PLC058738 Regd Office: Plot No. 13, 3rd Main Road, Industrial Estate, Ambattur, Chennai - 600 058 Telephone No. 044-42281100 email id : investor.relations@esab.co.in <b>Extract of Statement of Financial Results for the Quarter ended June 30, 2025</b>					
Rs. in Lakhs (Except EPS)					
SI No	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	35,290	36,977	33,082	138,125
2	Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	5,510	6,253	5,984	23,572
3	Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)	5,510	6,253	5,984	23,572
4	Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)	4,094	4,743	4,445	17,542
5	Total Comprehensive income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	4,090	4,725	4,445	17,524
6	Equity Share Capital	1,539	1,539	1,539	1,539
7	Other Equity	-	-	-	34,586
8	Earning Per Share (of Rs 10/each) (for continuing and discontinued operations)				
	- Basic	26.60	30.82	28.88	113.98
	- Diluted	26.60	30.82	28.88	113.98
<p><b>Note:</b>            The above is an extract of the detailed Statement of Financial Results for the quarter ended June 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same would be available on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.</p>					
Chennai August 11, 2025					For ESAB India Limited  <b>Rohit Gambhir</b> Managing Director
"Shaping the world we imagine" Visit our website : <a href="https://www.esabindia.com">https://www.esabindia.com</a>					



**ESAB INDIA LIMITED**

CIN No. L29299TN1987PLC058738

**Registered Office:** Plot No. 13, 3rd Main Road,  
Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

**Statement of Financial Results for the Quarter ended June 30, 2025**

(All figures are in INR Lakhs unless specifically stated otherwise)

Rs. in Lakhs (Except EPS)

Particulars	Quarter ended			Year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Unaudited (Refer Note 6)	Unaudited (Refer Note 5)	Audited
<b>Income</b>				
Revenue from operations	35,202	36,772	32,961	137,347
Other income	88	205	121	778
<b>Total Income</b>	<b>35,290</b>	<b>36,977</b>	<b>33,082</b>	<b>138,125</b>
<b>Expenses</b>				
Cost of raw materials and components consumed	15,855	17,007	14,561	60,947
Purchase of stock-in-trade	6,519	4,864	5,179	20,744
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1,787)	(175)	(491)	(193)
Employee benefits expense	3,481	3,255	2,827	12,061
Finance costs	66	135	11	168
Depreciation and amortisation expense	427	392	333	1,492
Other expenses	5,219	5,246	4,678	19,334
<b>Total Expenses</b>	<b>29,780</b>	<b>30,724</b>	<b>27,098</b>	<b>114,553</b>
<b>Profit before tax</b>	<b>5,510</b>	<b>6,253</b>	<b>5,984</b>	<b>23,572</b>
<b>Tax expense</b>				
- Current tax	791	2,547	1,515	6,961
- Tax relating to earlier years	-	23	8	31
- Deferred tax (net)	625	(1,060)	16	(962)
	<b>1,416</b>	<b>1,510</b>	<b>1,539</b>	<b>6,030</b>
<b>Profit after tax</b>	<b>4,094</b>	<b>4,743</b>	<b>4,445</b>	<b>17,542</b>
<b>Other comprehensive income</b>				
Items that will not be reclassified to profit or loss				
(a) Remeasurement of net defined benefit liability	(6)	(24)	-	(24)
(b) Income tax effect	2	6	-	6
<b>Total Other comprehensive (loss)</b>	<b>(4)</b>	<b>(18)</b>	<b>-</b>	<b>(18)</b>
<b>Total comprehensive income</b>	<b>4,090</b>	<b>4,725</b>	<b>4,445</b>	<b>17,524</b>
<b>Paid up equity share capital (Face value of Rs.10 each)</b>	<b>1,539</b>	<b>1,539</b>	<b>1,539</b>	<b>1,539</b>
<b>Other Equity</b>				<b>34,586</b>
<b>Earnings per equity share (Face value of Rs.10 each)</b>				
Basic and diluted (in Rs.)	26.60	30.82	28.88	113.98
	Not annualised	Not annualised	Not annualised	Annualised

See accompanying notes to the statement of financial results.



*Handwritten signature*



**ESAB INDIA LIMITED**

CIN No. L29299TN1987PLC058738

**Registered Office:** Plot No. 13, 3rd Main Road,  
Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

**Notes to the statement of Financial Results for the Quarter ended June 30, 2025:**

1. The Unaudited financial results of ESAB India Limited (the "Company") for the quarter ended June 30, 2025 are prepared in accordance with the Indian Accounting Standards ("Ind AS"), as prescribed under section 133 of the Companies Act, 2013 ("the Act") and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
2. The Unaudited financial results for the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2025. The Unaudited financial results were subject to limited review by statutory auditors of the company and have issued an unmodified review report on these results.
3. Based on a detailed evaluation of key financial parameters by the Chief Operating Decision Maker (CODM) in accordance with the INDAS 108 "Operating Segments", the Company determines that it operates in only one segment i.e. Fabrication Technology.
4. The date on which the Code of Social Security, 2020 ('The Code') relating to employee benefits will come into effect is yet to be notified and the related rules are yet to be finalised. The Company will evaluate The Code and its rules, assess the impact, if any and account for the same once they become effective.
5. The comparative figures for the quarter ended June 30, 2024 were reviewed by the predecessor audit firm, where they have expressed an unmodified opinion on such financial statement vide their report dated August 7, 2024.
6. The figures of the quarter ended March 31, 2025, are the balancing figures between the annual audited figures in respect of full financial year and the published unaudited year to date figures upto the nine months period ended December 31, 2024.
7. The results would be uploaded and available for viewing on the Company's website [www.esabindia.com](http://www.esabindia.com) and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

Chennai  
August 11, 2025



For ESAB India Limited

*Rohit*  
Rohit Gambhir  
Managing Director

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Visit our website : <https://www.esabindia.com>

