ESAB INDIA LIMITED

CIN No. L29299TN1987PLC058738

Regd Office: Plot No. 13, 3rd Main Road,
Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

Extract of Statement of Unaudited Financial Results for the quarter and six months ended September 30, 2026

Rs. in Lakhs (Except EPS)

Sl No	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	42,629	42,290	38,389	84,919	73,679	1,51,418
2	Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	6,630	7,603	7,012	14,233	12,522	25,674
3	Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)	6,630	7,603	10,103	14,233	15,613	27,400
4	Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)	4,894	5,614	7,920	10,508	12,014	20,669
5	Total Comprehensive income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	4,888	5,608	7,915	10,496	12,005	20,646
6	Equity Share Capital	1,539	1,539	1,539	1,539	1,539	1,539
7	Other Equity	-	-	-			41,399
8	Earning Per Share (of Rs 10/each) (for continuing and discontinued operations)						
	- Basic	31.80	36.48	51.46	68.28	78.06	134.30
	- Diluted	31.80	36.48	51.46	68.28	78.06	134.30

Note:

The above is an extract of the detailed Statement of Financial Results for the quarter and six months ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same would be available on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

For ESAB India Limited

Chennai
November 4, 2026

Rohit Gambhir
Managing Director

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Visit our website : https://www.esabindia.com

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Statement of Unaudited Financial Results for the quarter and six months ended September 30, 2026

(All figures are in Rs. Lakhs unless specifically stated otherwise)

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
Revenue from operations	42,403	42,112	38,155	84,515	73,357	1,50,815
Other income	226	178	234	404	322	603
Total Income	**42,629**	**42,290**	**38,389**	**84,919**	**73,679**	**1,51,418**
Expenses						
Cost of raw materials and components consumed	17,739	19,418	14,821	37,157	30,676	64,407
Purchase of stock-in-trade	6,743	6,150	6,032	12,893	12,551	23,443
Changes in inventories of finished goods, stock-in-trade and work-in-progress	862	(1,211)	1,569	(349)	(218)	-
Employee benefits expense	4,224	4,085	3,309	8,309	6,790	14,512
Finance costs	45	30	40	75	106	207
Depreciation and amortisation expense	484	462	404	946	831	1,706
Other expenses	5,902	5,753	5,202	11,655	10,421	21,469
Total Expenses	**35,999**	**34,687**	**31,377**	**70,686**	**61,157**	**1,25,744**
Profit before exceptional items and taxes	**6,630**	**7,603**	**7,012**	**14,233**	**12,522**	**25,674**
Exceptional items	-	-	3,091	-	3,091	1,726
Profit after exceptional items and before taxes	**6,630**	**7,603**	**10,103**	**14,233**	**15,613**	**27,400**
Tax expense						
- Current tax	1,677	1,999	1,805	3,676	2,596	6,550
- Tax relating to earlier years	-	-	(67)	-	(67)	(63)
- Deferred tax (net)	59	(10)	445	49	1,070	244
	1,736	**1,989**	**2,183**	**3,725**	**3,599**	**6,731**
Profit after tax	**4,894**	**5,614**	**7,920**	**10,508**	**12,014**	**20,669**
Other comprehensive Income/(loss)						
Items that will not be reclassified to profit or loss						
(a) Remeasurement of net defined benefit liability	**(8)**	**(8)**	**(6)**	**(16)**	**(12)**	**(31)**
(b) Income tax effect	**2**	**2**	**1**	**4**	**3**	**8**
Total Other comprehensive Income/(loss)	**(6)**	**(6)**	**(5)**	**(12)**	**(9)**	**(23)**
Total comprehensive income	**4,888**	**5,608**	**7,915**	**10,496**	**12,005**	**20,646**
Paid up equity share capital (Face value of Rs.10 each)	**1,539**	**1,539**	**1,539**	**1,539**	**1,539**	**1,539**
Other Equity						**41,399**
Earnings per equity share (Face value of Rs.10 each)						
Basic and diluted (in Rs.)	31.80	36.48	51.46	68.28	78.06	134.30
	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

See accompanying notes to the statement of unaudited financial results.

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Statement of Assets and Liabilities as at September 30, 2026

(All figures are in Rs. Lakhs unless specifically stated otherwise)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Unaudited
Assets		
Non-current assets		
Property, plant and equipment	14,549	14,313
Right-of-use assets	311	343
Capital work in progress	508	565
Other Intangible assets	89	137
Financial assets		
(i) Investments	258	258
(ii) Other financial assets	411	395
Non-current tax assets (net)	241	241
Deferred tax assets (net)	885	930
Other non-current assets	569	170
Total non-current assets	**17,821**	**17,352**
Current assets		
Inventories	14,587	14,067
Financial assets		
(i) Investments	7,035	4,119
(ii) Trade receivables	26,159	25,407
(iii) Cash and cash equivalents	6,663	5,746
(iv) Bank balances other than (iii) above	1,394	1,731
(v) Other financial assets	45	53
Other current assets	2,298	1,412
Total current assets	**58,181**	**52,535**
Total Assets	**76,002**	**69,887**
Equity and Liabilities		
Equity		
Equity share capital	1,539	1,539
Other equity	48,146	41,399
Total equity	**49,685**	**42,938**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Lease liabilities	246	277
Provisions	1,654	2,179
Total non-current liabilities	**1,900**	**2,456**
Current liabilities		
Financial Liabilities		
(i) Lease liabilities	60	58
(ii) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises	3,694	4,360
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	16,318	16,339
(iii) Other financial liabilities	1,845	1,837
Other current liabilities	1,022	1,162
Provisions	671	646
Current tax liabilities (net)	807	91
Total current liabilities	**24,417**	**24,493**
Total liabilities	**26,317**	**26,949**
Total Equity and Liabilities	**76,002**	**69,887**

See accompanying notes to the statement of unaudited financial results.

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Statement of Unaudited Cash flow for the six months ended September 30, 2026

(All figures are in Rs. Lakhs unless specifically stated otherwise)

Particulars	Six months ended September 30, 2026	Six months ended September 30, 2025
	Unaudited	Unaudited
A. Cash flow from Operating activities:		
Profit after exceptional items and before taxes	14,233	15,613
Adjustments to reconcile profit before tax to net cash flows:		
Exceptional Items	-	(3,091)
Gain on fair value of investments measured at FVTPL	(35)	(29)
Gain on sale of investments	(88)	(49)
Loss/(Gain) on sale of property, plant and equipment	1	4
Interest on bank deposits and others	(77)	(61)
Unrealised foreign exchange loss/(gain)	82	(48)
Share-based payment expenses	101	-
Allowance for expected credit loss	326	135
Writeoff of doubtful income tax receivables	-	215
Finance costs	16	106
Depreciation and amortisation expenses	946	831
Operating cash flow before working capital changes	**15,505**	**13,626**
Working capital adjustments:		
(Increase) / decrease in inventories	(520)	437
(Increase) / decrease in trade receivables	(1,115)	(3,520)
(Increase) / decrease in other financial assets	34	(155)
(Increase) / decrease in other non current financial assets	(16)	-
(Increase) / decrease in other current assets	(886)	84
(Increase) / decrease in other non current assets	1	-
Increase / (decrease) in trade payables	(731)	(2,635)
Increase / (decrease) in other current and non-current financial liabilities	172	293
Increase / (decrease) in provisions	(516)	19
Increase / (decrease) in other current liabilities	(141)	452
Operating cash flow after working capital changes	**11,787**	**8,601**
Income tax paid (net of refund)	(2,961)	(3,679)
Net cash flows generated from operating activities (A)	**8,826**	**4,922**
B. Cash flow from Investing activities:		
Purchase of property, plant and equipment including Intangible assets, changes in capital work in progress, capital advances and capital creditors	(1,615)	(1,641)
Proceeds from sale of property, plant and equipment	4	34
Proceeds from sale of land (net of advance)	-	188
Purchase of current investments	(8,500)	(7,500)
Purchase of non-current investments	-	-
Proceeds from sale of current investments	5,707	8,089
Placement of bank deposits	(19)	(41)
Redemption / maturity of bank deposits	337	-
Decrease/(Increase) in Earmarked bank balances	-	(254)
Interest income received	70	55
Net cash flows used in investing activities (B)	**(4,016)**	**(1,070)**
C. Cash flow from Financing activities:		
Dividend paid to shareholders	(3,848)	(6,465)
Finance cost paid	-	-
Payment of lease liabilities	(45)	(47)
Net cash flows used in financing activities (C)	**(3,893)**	**(6,512)**
Net (decrease)/increase in cash and cash equivalents **(A+B+C)**	917	(2,660)
Cash and cash equivalents at the beginning of the Year	5,746	6,511
Cash and cash equivalents at the end of the Year	**6,663**	**3,851**

See accompanying notes to the statement of unaudited financial results.

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Notes to the statement of Unaudited Financial Results for the quarter and six months ended September 30, 2026:

1. The above unaudited financial results of ESAB India Limited (the "Company'') for the quarter and six months ended September 30, 2026 are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS")-34 "Interim Financial Results" prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

2. The unaudited financial results for the quarter and six months ended September 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 4, 2026. The Unaudited financial results were subject to limited review by statutory auditors of the company and have issued an unmodified review report on these results.

3. Based on a detailed evaluation of key financial parameters by the Chief Operating Decision Maker (CODM) in accordance with the INDAS 108 "Operating Segments", the Company determines that it operates in only one segment i.e. Fabrication Technology.

4. The final dividend of Rs. 25 per equity share of Rs. 10 each for the financial year 2025-26 was paid on August 25, 2026 with the approval of the shareholders at the Annual General Meeting held on July 29, 2026.

5. The Company declared an Interim Dividend of Rs. 20 per equity share of Rs. 10 each pursuant to the approval of the Board of Directors at their meeting held on November 4, 2026 for the financial year 2026-27.

6. The results would be uploaded and available for viewing on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

For ESAB India Limited

Rohit Gambhir
Managing Director

Chennai
November 4, 2026

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