

ESAB INDIA LIMITED CIN No. L29299TN1987PLC058738 Regd Office: Plot No. 13, 3rd Main Road, Industrial Estate, Ambattur, Chennai - 600 058 Telephone No. 044-42281100 email id : investor.relations@esab.co.in					
Extract of Statement of Unaudited Financial Results for the quarter ended June 30, 2026					
Rs. in Lakhs (Except EPS)					
SI No	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Unaudited (Refer Note 6)	Unaudited	Audited
1	Total income from operations	42,290	39,749	35,290	1,51,418
2	Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	7,603	5,969	5,510	25,674
3	Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)	7,603	5,969	5,510	27,400
4	Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)	5,614	4,355	4,094	20,669
5	Total Comprehensive income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	5,608	4,363	4,090	20,646
6	Equity Share Capital	1,539	1,539	1,539	1,539
7	Other Equity	-	-	-	41,399
8	Earning Per Share (of Rs 10/each) (for continuing and discontinued operations)				
	- Basic	36.48	28.30	26.60	134.30
	- Diluted	36.48	28.30	26.60	134.30
Note: The above is an extract of the detailed Statement of Financial Results for the quarter ended June 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same would be available on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.					
For ESAB India Limited Chennai August 11, 2026 Rohit Gambhir Managing Director "Shaping the world we imagine" Visit our website : https://www.esabindia.com					



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Statement of Unaudited Financial Results for the quarter ended June 30, 2026

(All figures are in Rs. Lakhs unless specifically stated otherwise)

Particulars	Quarter ended		Year ended	
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Unaudited (Refer Note 6)	Unaudited	Audited
Income				
Revenue from operations	42,112	39,575	35,202	1,50,815
Other income	178	174	88	603
Total Income	42,290	39,749	35,290	1,51,418
Expenses				
Cost of raw materials and components consumed	19,418	17,862	15,855	64,407
Purchase of stock-in-trade	6,150	5,807	6,519	23,443
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1,211)	(269)	(1,787)	-
Employee benefits expense (Refer note 5)	4,085	4,191	3,481	14,512
Finance costs	30	38	66	207
Depreciation and amortisation expense	462	443	427	1,706
Other expenses	5,753	5,708	5,219	21,469
Total Expenses	34,687	33,780	29,780	1,25,744
Profit before exceptional items and taxes	7,603	5,969	5,510	25,674
Exceptional items	-	-	-	1,726
Profit after exceptional items and before taxes	7,603	5,969	5,510	27,400
Tax expense				
- Current tax	1,999	2,120	791	6,550
- Tax relating to earlier years	-	-	-	(63)
- Deferred tax (net)	(10)	(506)	625	244
	1,989	1,614	1,416	6,731
Profit after tax	5,614	4,355	4,094	20,669
Other comprehensive Income/(loss)				
Items that will not be reclassified to profit or loss				
(a) Remeasurement of net defined benefit liability	(8)	11	(6)	(31)
(b) Income tax effect	2	(3)	2	8
Total Other comprehensive Income/(loss)	(6)	8	(4)	(23)
Total comprehensive income	5,608	4,363	4,090	20,646
Paid up equity share capital (Face value of Rs.10 each)	1,539	1,539	1,539	1,539
Other Equity				41,399
Earnings per equity share (Face value of Rs.10 each)				
Basic and diluted (in Rs.)	36.48	28.30	26.60	134.30
	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

See accompanying notes to the statement of unaudited financial results.



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Notes to the statement of Unaudited Financial Results for the quarter ended June 30, 2026:

1. The above unaudited financial results of ESAB India Limited (the "Company") for the quarter ended June 30, 2026 are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS")-34 "Interim Financial Results" prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

2. The unaudited financial results for the quarter ended June 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2026. The Unaudited financial results were subject to limited review by statutory auditors of the company and have issued an unmodified review report on these results.

3. Based on a detailed evaluation of key financial parameters by the Chief Operating Decision Maker (CODM) in accordance with the INDAS 108 "Operating Segments", the Company determines that it operates in only one segment i.e. Fabrication Technology.

4. The Board of Directors had recommended final dividend of Rs. 25 per equity share of Rs. 10 each at the meeting held on May 27, 2026 and approved by shareholders at the Annual General Meeting held on July 29, 2026.

5. Employee benefit expenses includes Rs. 48 lakhs towards stock awards granted by the Ultimate Parent Company, ESAB Corporation, USA under the 2022 Omnibus Incentive Plan (the "Plan") of the Ultimate Parent Company to certain eligible employees of the Company for the quarter ended June 30, 2026.

6. The figures of the quarter ended March 31, 2026, are the balancing figures between the annual audited figures in respect of full financial year and the published unaudited year to date figures upto the nine months period ended December 31, 2025.

7. The results would be uploaded and available for viewing on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

For ESAB India Limited

**Chennai
August 11, 2026**

**Rohit Gambhir
Managing Director**

"Shaping the world we imagine"
Visit our website : <https://www.esabindia.com>