

**ESAB INDIA LIMITED**

CIN No. L29299TN1987PLC058738

Regd Office: Plot No. 13, 3rd Main Road,

Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

**Extract of Statement of Financial Results for the Quarter ended June 30, 2025**

Rs. in Lakhs (Except EPS)

| Sl No | Particulars   | Quarter ended |                |               | Year ended     |
|-------|---|---------------|----------------|---------------|----------------|
|       |   | June 30, 2025 | March 31, 2025 | June 30, 2024 | March 31, 2025 |
|       |   | Unaudited     | Unaudited      | Unaudited     | Audited        |
| 1     | Total income from operations  | 35,290        | 36,977         | 33,082        | 138,125        |
| 2     | Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)  | 5,510         | 6,253          | 5,984         | 23,572         |
| 3     | Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)   | 5,510         | 6,253          | 5,984         | 23,572         |
| 4     | Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)  | 4,094         | 4,743          | 4,445         | 17,542         |
| 5     | Total Comprehensive income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] | 4,090         | 4,725          | 4,445         | 17,524         |
| 6     | Equity Share Capital  | 1,539         | 1,539          | 1,539         | 1,539          |
| 7     | Other Equity  | -             | -              | -             | 34,586         |
| 8     | Earning Per Share (of Rs 10/each) (for continuing and discontinued operations)  |               |                |               |                |
|       | - Basic   | 26.60         | 30.82          | 28.88         | 113.98         |
|       | - Diluted   | 26.60         | 30.82          | 28.88         | 113.98         |

**Note:**

The above is an extract of the detailed Statement of Financial Results for the quarter ended June 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same would be available on the Company's website [www.esabindia.com](http://www.esabindia.com) and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

**For ESAB India Limited**

Chennai  
August 11, 2025

Rohit Gambhir  
Managing Director

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**Statement of Financial Results for the Quarter ended June 30, 2025**

(All figures are in INR Lakhs unless specifically stated otherwise)

**Rs. in Lakhs (Except EPS)**

| Particulars   | Quarter ended  |                             |                             | Year ended     |
|---|----------------|-----------------------------|-----------------------------|----------------|
|   | June 30, 2025  | March 31, 2025              | June 30, 2024               | March 31, 2025 |
|   | Unaudited      | Unaudited<br>(Refer Note 6) | Unaudited<br>(Refer Note 5) | Audited        |
| <b>Income</b>   |                |                             |                             |                |
| Revenue from operations   | 35,202         | 36,772                      | 32,961                      | 137,347        |
| Other income  | 88             | 205                         | 121                         | 778            |
| <b>Total Income</b>   | <b>35,290</b>  | <b>36,977</b>               | <b>33,082</b>               | <b>138,125</b> |
| <b>Expenses</b>   |                |                             |                             |                |
| Cost of raw materials and components consumed                                 | 15,855         | 17,007                      | 14,561                      | 60,947         |
| Purchase of stock-in-trade  | 6,519          | 4,864                       | 5,179                       | 20,744         |
| Changes in inventories of finished goods, stock-in-trade and work-in-progress | (1,787)        | (175)                       | (491)                       | (193)          |
| Employee benefits expense   | 3,481          | 3,255                       | 2,827                       | 12,061         |
| Finance costs   | 66             | 135                         | 11                          | 168            |
| Depreciation and amortisation expense   | 427            | 392                         | 333                         | 1,492          |
| Other expenses  | 5,219          | 5,246                       | 4,678                       | 19,334         |
| <b>Total Expenses</b>   | <b>29,780</b>  | <b>30,724</b>               | <b>27,098</b>               | <b>114,553</b> |
| <b>Profit before tax</b>  | <b>5,510</b>   | <b>6,253</b>                | <b>5,984</b>                | <b>23,572</b>  |
| <b>Tax expense</b>  |                |                             |                             |                |
| - Current tax   | 791            | 2,547                       | 1,515                       | 6,961          |
| - Tax relating to earlier years   | -              | 23                          | 8                           | 31             |
| - Deferred tax (net)  | 625            | (1,060)                     | 16                          | (962)          |
|   | <b>1,416</b>   | <b>1,510</b>                | <b>1,539</b>                | <b>6,030</b>   |
| <b>Profit after tax</b>   | <b>4,094</b>   | <b>4,743</b>                | <b>4,445</b>                | <b>17,542</b>  |
| <b>Other comprehensive income</b>   |                |                             |                             |                |
| Items that will not be reclassified to profit or loss                         |                |                             |                             |                |
| (a) Remeasurement of net defined benefit liability                            | (6)            | (24)                        | -                           | (24)           |
| (b) Income tax effect   | 2              | 6                           | -                           | 6              |
| <b>Total Other comprehensive (loss)</b>                                       | <b>(4)</b>     | <b>(18)</b>                 | <b>-</b>                    | <b>(18)</b>    |
| <b>Total comprehensive income</b>   | <b>4,090</b>   | <b>4,725</b>                | <b>4,445</b>                | <b>17,524</b>  |
| <b>Paid up equity share capital(Face value of Rs.10 each)</b>                 | <b>1,539</b>   | <b>1,539</b>                | <b>1,539</b>                | <b>1,539</b>   |
| <b>Other Equity</b>   |                |                             |                             | <b>34,586</b>  |
| <b>Earnings per equity share (Face value of Rs.10 each)</b>                   |                |                             |                             |                |
| Basic and diluted (in Rs.)  | 26.60          | 30.82                       | 28.88                       | 113.98         |
|   | Not annualised | Not annualised              | Not annualised              | Annualised     |

See accompanying notes to the statement of financial results.



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**Notes to the statement of Financial Results for the Quarter ended June 30, 2025:**

1. The Unaudited financial results of ESAB India Limited (the "Company") for the quarter ended June 30, 2025 are prepared in accordance with the Indian Accounting Standards ("Ind AS"), as prescribed under section 133 of the Companies Act, 2013 ("the Act") and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
2. The Unaudited financial results for the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2025. The Unaudited financial results were subject to limited review by statutory auditors of the company and have issued an unmodified review report on these results.
3. Based on a detailed evaluation of key financial parameters by the Chief Operating Decision Maker (CODM) in accordance with the INDAS 108 "Operating Segments", the Company determines that it operates in only one segment i.e. Fabrication Technology.
4. The date on which the Code of Social Security, 2020 ('The Code') relating to employee benefits will come into effect is yet to be notified and the related rules are yet to be finalised. The Company will evaluate The Code and its rules, assess the impact, if any and account for the same once they become effective.
5. The comparative figures for the quarter ended June 30, 2024 were reviewed by the predecessor audit firm, where they have expressed an unmodified opinion on such financial statement vide their report dated August 7, 2024.
6. The figures of the quarter ended March 31, 2025, are the balancing figures between the annual audited figures in respect of full financial year and the published unaudited year to date figures upto the nine months period ended December 31, 2024.
7. The results would be uploaded and available for viewing on the Company's website [www.esabindia.com](http://www.esabindia.com) and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

**For ESAB India Limited**

**Rohit Gambhir  
Managing Director**

**Chennai  
August 11, 2025**

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