

Statement of Standalone Unaudited Results for the quarter ended 31/03/2013

Rs. In Lakhs				
PART I	3 months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012 in the previous year	Previous year ended 31/12/2012
Particulars	(Unaudited)	(Audited) (Refer Note - 3)	(Unaudited)	(Audited)
1 Income from Operations				
(a) Net sales/income from operations (Net of excise duty)	10983	12210	13283	49552
(b) Other operating income	119	298	186	800
Total Income from operations (net)	11102	12508	13469	50352
2 Expenses				
(a) Cost of materials consumed	6235	6777	7896	28419
(b) Purchases of stock-in-trade	794	891	925	4403
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(42)	233	(137)	(616)
(d) Employee benefits expense	1125	883	1178	4175
(e) Depreciation and amortisation expenses	285	305	296	1182
(f) Other expenses	1601	2050	2244	7887
Total Expenses	9998	11139	12402	45450
3 Profit from Operations before Other Income, finance costs and exceptional items	1104	1369	1067	4902
4 Other Income	182	146	113	514
5 Profit from ordinary activities before finance costs and exceptional items	1286	1515	1180	5416
6 Finance costs	-	-	-	-
7 Profit from ordinary activities after finance costs but before exceptional items	1286	1515	1180	5416
8 Exceptional Items	-	-	-	-
9 Profit from ordinary activities before tax	1286	1515	1180	5416
10 Tax expense	367	458	362	1639
11 Net Profit from ordinary activities after tax	919	1057	818	3777
12 Extraordinary Item (net of tax expense)	-	-	-	-
13 Net Profit for the period	919	1057	818	3777
14 Paid-up equity Share Capital (Face value Rs.10/- each)	1539	1539	1539	1539
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				22056
16 Earnings per share (before and after extraordinary items) of Rs.10 each (not annualised)				
a) Basic	5.97	6.87	5.31	24.54
b) Diluted	5.97	6.87	5.31	24.54

PART II

PARTICULARS	3 months ended 31/03/2013			
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of shares	4,045,060	4,045,060	6,826,989	4,045,060
- Percentage of share holding	26.28%	26.28%	44.35%	26.28%
2 Promoters and promoter group Shareholding				
a) Pledged / Encumbered				
-Number of shares	-	-	-	-
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non - encumbered				
-Number of shares	11,347,960	11,347,960	8,566,031	11,347,960
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
-Percentage of shares (as a % of the total share capital of the company)	73.72%	73.72%	55.65%	73.72%

PARTICULARS	3 months ended 31/03/2013			
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter			Nil	
Received during the quarter			11	
Disposed of during the quarter			11	
Remaining unresolved at the end of the quarter			Nil	

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED				
Particulars	3 months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012 in the previous year	Previous year ended 31/12/2012
	(Unaudited)	(Audited) (Refer Note - 3)	(Unaudited)	(Audited)
1 Segment Revenue				
a Consumables	8070	8945	9736	36456
b Equipment	2913	3265	3547	13096
Total	10983	12210	13283	49552
2 Segment Results				
a Consumables	1179	1245	876	4595
b Equipment	361	398	482	1615
Total	1540	1643	1358	6210
Less :				
i) Finance costs	-	-	-	-
ii) Other unallocable expenditure net of unallocable income	254	128	178	794
Total Profit Before Tax	1286	1515	1180	5416
3 Capital Employed				
a Consumables	12281	12231	13264	12231
b Equipment	3988	3614	3781	3614
c Unallocated	8245	7750	4932	7750

Notes:

- The above results of the Company were reviewed by the Audit Committee on 24 April 2013 and approved by the Board of Directors on 25 April 2013.
- The statutory auditors have carried out a limited review of the results for the quarter ended 31 March 2013 and have expressed an unqualified opinion.
- The figures for the quarter ended 31 December 2012 are the balancing figures between audited figures in respect of the full financial year ended 31 December 2012 and the unaudited published year to date figures for the third quarter ended 30 September 2012, which were subjected to limited review.
- Previous period's figures have been regrouped or reclassified wherever necessary.

For ESAB INDIA LIMITED

Jiri Kula
Managing Director

Chennai, 25 April 2013