

ESAB INDIA LIMITED
Regd Office: Plot No. 13, 3rd Main Road,
Industrial Estate, Ambattur, Chennai - 600 058

Statement of Standalone Unaudited Results for the quarter ended 31/03/2012

PART I	Particulars	3 months ended	Preceding 3 months ended	Corresponding	Rs. In Lakhs
		31/03/2012	31/12/2011	3 months ended 31/03/2011 in the previous year	Previous year ended 31/12/2011
		(Unaudited)	(Audited) (Refer Note - 3)	(Unaudited)	(Audited)
1 Income from Operations					
(a) Net sales/income from operations (Net of excise duty)		13283	13673	13402	53608
(b) Other operating income		186	401	162	850
Total Income from operations (net)		13469	14074	13564	54458
2 Expenses					
(a) Cost of materials consumed		7896	7313	7519	30627
(b) Purchases of stock-in-trade		925	759	1293	4491
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade		(137)	1360	(425)	(960)
(d) Employee benefits expense		1178	1118	926	4256
(e) Depreciation and amortisation expenses		296	306	273	1175
(f) Other expenses		2221	2023	2029	8033
Total Expenses		12379	12879	11615	47622
3 Profit from Operations before Other Income, finance costs and exceptional items		1090	1195	1949	6836
4 Other Income		113	75	84	325
5 Profit from ordinary activities before finance costs and exceptional items		1203	1270	2033	7161
6 Finance costs		23	26	31	99
7 Profit from ordinary activities after finance costs but before exceptional items		1180	1244	2002	7062
8 Exceptional Items		-	-	-	-
9 Profit from ordinary activities before tax		1180	1244	2002	7062
10 Tax expense		362	361	665	2318
11 Net Profit from ordinary activities after tax		818	883	1337	4744
12 Extraordinary Item (net of tax expense)		-	-	-	-
13 Net Profit for the period		818	883	1337	4744
14 Paid-up equity Share Capital (Face value Rs.10/- each)		1539	1539	1539	1539
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year		-	-	-	19620
16 Earnings per share (before and after extraordinary items) of Rs.10 each (not annualised)					
a) Basic		5.31	5.74	8.69	30.82
b) Diluted		5.31	5.74	8.69	30.82

PART II				
A PARTICULARS OF SHAREHOLDING				
1	2	3	4	5
Public Shareholding				
- Number of shares	6,826,989	6,826,989	6,826,989	6,826,989
- Percentage of share holding	44.35%	44.35%	44.35%	44.35%
2 Promoters and promoter group Shareholding				
a) Pledged / Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non - encumbered				
- Number of shares	8,566,031	8,566,031	8,566,031	8,566,031
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	55.65%	55.65%	55.65%	55.65%

PARTICULARS		3 months ended 31/03/2012			
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter				Nil	
Received during the quarter				8	
Disposed of during the quarter				8	
Remaining unresolved at the end of the quarter				Nil	

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED					
Particulars	3 months ended	Preceding 3 months ended	Corresponding	Previous	
	31/03/2012	31/12/2011	3 months ended 31/03/2011 in the previous year	year ended 31/12/2011	
	(Unaudited)	(Audited) (Refer Note - 3)	(Unaudited)	(Audited)	
1 Segment Revenue					
a Consumables	9736	10051	9462	38352	
b Equipment	3547	3622	3940	15256	
Total	13283	13673	13402	53608	
2 Segment Results					
a Consumables	876	1094	1498	5429	
b Equipment	482	500	683	2372	
Total	1358	1594	2181	7801	
Less :					
i) Finance costs	23	26	31	99	
ii) Other unallocable expenditure net of unallocable income	155	324	148	640	
Total Profit Before Tax	1180	1244	2002	7062	
3 Capital Employed					
a Consumables	13264	13308	13495	13308	
b Equipment	3781	3699	4041	3699	
c Unallocated	4932	4152	2900	4152	

- Notes:**
- The above results of the Company were reviewed by the Audit Committee on 1 May 2012 and approved by the Board of Directors on 2 May 2012.
 - The statutory auditors have carried out a limited review of the results for the quarter ended 31 March 2012.
 - The figures for the quarter ended 31 December 2011 are the balancing figures between audited figures in respect of the full financial year ended 31 December 2011 and the unaudited published year to date figures as on 30 September 2011, being the date of the end of third quarter of the financial year which were subjected to limited review.
 - Previous period's figures have been regrouped or reclassified wherever necessary.

For ESAB INDIA LIMITED

Jiri Kula
Managing Director

Chennai, 2 May 2012