

Statement of Standalone Unaudited Results for the quarter and nine months ended 30/09/2012

Rs. In Lakhs							
PART I	Particulars	3 months ended	Preceding	Corresponding	Year to date	Year to date	Previous
		30/09/2012	3 months ended	3 months ended	figures for	figures for	year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from Operations							
(a) Net sales/income from operations (Net of excise duty)		11456	12603	12869	37342	39935	53608
(b) Other operating income		113	141	204	440	450	850
Total Income from Operations (net)		11569	12744	13073	37782	40385	54458
2 Expenses							
(a) Cost of materials consumed		6376	8333	7982	22605	23314	30627
(b) Purchase of stock-in-trade		665	959	1051	2549	3732	4491
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade		323	(1035)	(1295)	(849)	(2320)	(960)
(d) Employee benefits expense		1050	1064	1113	3292	3138	4256
(e) Depreciation and amortisation expenses		289	292	309	877	869	1175
(f) Other expenses		1543	1952	2142	5716	6010	8033
Total Expenses		10246	11565	11302	34190	34743	47622
3 Profit from Operations before other income, finance costs and exceptional items		1323	1179	1771	3592	5642	6836
4 Other Income		130	125	78	368	249	325
5 Profit from ordinary activities before finance costs and exceptional items		1453	1304	1849	3960	5891	7161
6 Finance costs		16	20	22	59	73	99
7 Profit from ordinary activities after finance costs but before exceptional items		1437	1284	1827	3901	5818	7062
8 Exceptional Items		-	-	-	-	-	-
9 Profit from ordinary activities before tax		1437	1284	1827	3901	5818	7062
10 Tax expense		428	391	647	1181	1957	2318
11 Net Profit from ordinary activities after tax		1009	893	1180	2720	3861	4744
12 Extraordinary Item (net of tax expense)		-	-	-	-	-	-
13 Net Profit for the period		1009	893	1180	2720	3861	4744
14 Paid-up equity Share Capital (Face value Rs.10/- each)		1539	1539	1539	1539	1539	1539
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year		-	-	-	-	-	19620
16 Earnings per share (before and after extraordinary items) of Rs.10 each (not annualised)							
a) Basic		6.55	5.80	7.67	17.67	25.09	30.82
b) Diluted		6.55	5.80	7.67	17.67	25.09	30.82

PART II

PARTICULARS OF SHAREHOLDING							
		3 months ended	3 months ended	3 months ended	3 months ended	3 months ended	3 months ended
		30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	30/09/2011
1 Public Shareholding							
- Number of shares		4,045,060	4,045,060	6,826,989	4,045,060	6,826,989	6,826,989
- Percentage of share holding		26.28%	26.28%	44.35%	26.28%	44.35%	44.35%
2 Promoters and Promoter group Shareholding							
a) Pledged / Encumbered							
-Number of shares		-	-	-	-	-	-
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)		-	-	-	-	-	-
-Percentage of shares (as a % of the total share capital of the company)		-	-	-	-	-	-
b) Non - encumbered							
-Number of shares		11,347,960	11,347,960	8,566,031	11,347,960	8,566,031	8,566,031
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)		100%	100%	100%	100%	100%	100%
-Percentage of shares (as a % of the total share capital of the company)		73.72%	73.72%	55.65%	73.72%	55.65%	55.65%
PARTICULARS							
3 months ended 30/09/2012							
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter					Nil		
Received during the quarter					2		
Disposed of during the quarter					2		
Remaining unresolved at the end of the quarter					Nil		

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED							
PART I	Particulars	3 months ended	Preceding	Corresponding	Year to date	Year to date	Previous
		30/09/2012	3 months ended	3 months ended	figures for	figures for	year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue							
a Consumables		8363	9412	9161	27511	28301	38352
b Equipment		3093	3191	3708	9831	11634	15256
Total		11456	12603	12869	37342	39935	53608
2 Segment Results							
a Consumables		1308	1166	1531	3350	4335	5429
b Equipment		419	316	539	1217	1872	2372
Total		1727	1482	2070	4567	6207	7801
Less :							
i) Finance costs		16	20	22	59	73	99
ii) Other unallocable expenditure net of unallocable income		274	178	221	607	316	640
Total Profit Before Tax		1437	1284	1827	3901	5818	7062
3 Capital Employed							
a Consumables		13904	13711	14437	13904	14437	13308
b Equipment		3834	3461	4350	3834	4350	3699
c Unallocated		6141	5698	1489	6141	1489	4152

Notes:

- The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors on 30 October 2012.
- The statutory auditors have carried out a limited review of the results for the quarter and nine months ended 30 September 2012. An unqualified report has been issued by them thereon.
- Previous period's figures have been regrouped or reclassified wherever necessary.

For ESAB INDIA LIMITED

Jiri Kula
Managing Director

Chennai, 30 October 2012