

AML Steel and Power Limited ("Corporate Debtor"), a company incorporated under the Companies Act, 1956. Application are invited for putting forward a Resolution Plan in the Corporate Insolvency Process of **AML Steel and Power Limited** for takeover, investment, management etc. of the company which is a manufacturer of Sponge iron, M.S. Billets and power through WHRB. Company was manufacturing steel ingots out of scrap iron. The company has a plant in Jharkhand having land area of 60 Acre +. It has a Power Plant for captive consumption and Steel Melting Shop for manufacturing of Billets which is closed/non-operational since 2011. The Corporate Debtor is currently under the Corporate Insolvency Resolution Process ("CIRP") under the provisions of Insolvency & Bankruptcy Code, 2016 (IBC), pursuant to an order dated 12th March, 2018 passed by Hon'ble NCLT, Chennai.

Mr. Santanu T Ray, who is appointed as Resolution Professional (RP), invites Expression of Interest (EOI) in the prescribed format from the prospective Resolution Applicants for the purpose of submission of Resolution Plan in respect of takeover and revival of the Corporate Debtor.

The last date of submission of Resolution Plan is 30th June, 2018, up to 12:00 PM.

The prospective Resolution Applicant shall submit EOI along with the Annexures and proof of payment of Process Participation Fees in hard copy in a sealed envelope either in person or via speed post, courier or through email at the address /email id mentioned below.

The Format of EOI, Form G, Brief profile of assets and business of Corporate Debtor, Bid Evaluation Matrix, Bidding Process & terms and conditions, eligibility criteria, requirement of Process Participation Fees & Earnest Money Deposit and Draft agreement between RP & Resolution Applicant are available on the website of Resolution Professional www.insolvencyandbankruptcy.in. Any terms & conditions of the EOI may be amended or changed at any stage by RP which will be posted on these websites.

Note: RP reserves the right to cancel or modify the process and / or disqualify any interested party without assigning any reason and without any liability. This is not an offer document. Prospective Resolution Applicant should regularly visit websites referred to above to keep themselves updated regarding clarifications, amendments, or extensions of time, if any.

Santanu T Ray, Partner

AAA Insolvency Professionals LLP,

Regn.No.- IBBI/PA-002/IP-N00360/2017-18/11055

401, Om Enclave, Plot No. 97, Sector 7, Koper Kherane, Navi Mumbai-400709

Correspondence Address:- E-10A, Kailash Colony, Greater Kailash-1, New Delhi-10048.

Email ID: sanatanutr@aaainsolvency.com

amlsteel@aaainsolvency.com

Contact No.: 011-46664600

No.	
1	Total Income from Operations
2	Net Profit / (Loss) for the period (Before Tax, Exceptional and / or Extraordinary Items)
3	Net Profit / (Loss) for the period Before Tax (after Exceptional and / or Extraordinary Items)
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary Items)
5	Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax))
6	Paid-up equity share capital (Face value of Rs. 10 each)
7	Other equity (Reserves excluding revaluation reserves)
8	Net worth
9	Paid up debt capital / Outstanding debt
10	Outstanding Redeemable Preference Shares
11	Debt / Equity Ratio
12	Earning per share (EPS) (Face value of Rs. 10/- each) (for Continuing and discontinued operations)
	1. Basic
	2. Diluted
13	Capital Redemption Reserve
14	Debenture redemption reserve (Refer note 6)
15	Debt Service Coverage Ratio
16	Interest Service Coverage Ratio

Note:

- The above audited results were approved by the Audit Committee and taken on record at the Board of Directors meeting held on 20th May 2018.
- The above Audited results have been prepared in accordance with the Indian Accounting Standards as prescribed in the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles and practices generally accepted in India.
- The above is an extract of the detailed format of annual financial results filed with the BSE Limited and on the company website: <http://www.mbel.co.in/investor-relation/>
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the BSE Limited and can be accessed on the website of the BSE Limited.
- The Company is engaged in the business of setting up of infrastructure facility by way of development, maintenance of infrastructural facilities. As such, all activities under taken by the Company are separate reportable business segments as per INDAS 108 on "Operating Segment".
- In the absence of adequate profits, the Company has not created Debenture Redemption Reserve for redeeming debentures matured during the year.
- Previous year's figures have been regrouped and / or re-arranged wherever necessary.
- The Formulas used for calculation of Debt Service Coverage Ratio, Interest Service Coverage Ratio, Debt to Equity Ratio are as follows:
 - Net Worth = Share Capital + Other Equity
 - Debt Service Coverage Ratio = Profit before interest, Depreciation and tax / (Interest expense on term loans and NCDs)
 - Interest Service Coverage Ratio = Profit before interest, Depreciation and tax / Interest expense on term loans and NCDs
 - Debt Equity Ratio = Total debt by way of NCDs and term loans / Net Worth

Place : Noida
Date : 30th May 2018

ESAB INDIA LIMITED



CIN No. L29299TN1987PLC058738

Regd Office: Plot No. 13, 3rd Main Road, Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

Extract of Statement of Audited Financial Results for the Quarter and year ended March 31, 2018

Rs. in Lakhs (Except EPS)

Sl No	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended
		March 31, 2018	December 31, 2017	March 31, 2017	March 31, 2018	March 31, 2017
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	15,750	12,874	13,560	55,558	52,342
2	Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	1,221	1,440	947	5,452	4,678
3	Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)	1,147	1,440	84	5,264	3,767
4	Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)	919	960	109	3,715	2,686
5	Total Comprehensive income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	1,033	929	95	3,756	2,626
6	Equity Share Capital	1,539	1,539	1,539	1,539	1,539
7	Earning Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
	- Basic	5.97	6.24	0.71	24.13	17.45
	- Diluted	5.97	6.24	0.71	24.13	17.45

Note:

The above is an extract of the detailed format of Quarterly and yearly audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and yearly audited Financial Results are available on the Stock Exchange website at BSE Limited and National Stock Exchange of India Limited and in the Company's website www.esabindia.com.

For ESAB India Limited
Rohit Gambhir
Managing Director

Chennai
30 May 2018

Your Partner in Welding & Cutting
Visit our website : <http://www.esabindia.com>

CAD-301 THE ODISHA CORPORATION
(A Government Enterprise)
95, Satya

E.O.I. NOTICE INVITING SUBMISSION OF THE MANUFACTURE

Sealed Quotations are invited from Manufacturers for approval for supply of (Self propelled / and Implements, MST Bend, Control Box) to various destinations (Block post) already empanelled and price is finalised unless they want to change their price / Tractors, Power Tillers etc. only those by SLTC and are not empanelled

Cost of EOI schedule	Date of Sale of EOI schedule
Rs.1120/- inclusive of GST 12%	01.06.2018, 10.30 to 19.06.2018, 2.00

EOI schedule may be obtained in person on 01.06.2018 10.30 A.M. to 19.06.2018, cost of EOI Schedule in shape of cash Odisha Agro Industries Corporation Ltd can also be downloaded from our website. downloaded schedule with the Demarcation of EOI schedule should be submitted as per EOI schedule, received without Demarcation will be rejected. The authority reserves the right to offer without assigning any reasons therefor.

I&PR No - 01104/11/0016/18-19