

ESAB INDIA LIMITED						
Regd Office: Plot No. 13, 3rd Main Road, Industrial Estate, Ambattur, Chennai - 600 058						
Statement of Standalone Audited Results for the year ended 31/12/2012						
PART I	Particulars	3 months	Preceding	Corresponding	Accounting	Rs. in Lakhs
		ended 31/12/2012	3 months ended 30/09/2012	3 months ended 31/12/2011	Year Ended 31/12/2012	Previous Year ended 31/12/2011
		(Refer Note 4)	(Unaudited)	(Refer Note 4)	(Audited)	(Audited)
1	Income from Operations					
	(a) Net sales/income from operations (Net of excise duty)	12210	11456	13674	49552	53609
	(b) Other operating income	298	175	399	800	849
	Total Income from Operations (net)	12508	11631	14073	50352	54458
2	Expenses					
	(a) Cost of materials consumed	6777	6050	7150	28419	30464
	(b) Purchases of stock-in-trade	891	991	799	4403	4491
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	233	323	1361	(616)	(959)
	(d) Employee benefits expense	883	1050	1120	4175	4258
	(e) Depreciation and amortisation expenses	305	289	306	1182	1175
	(f) Other expenses	2050	1621	2208	7887	8291
	Total Expenses	11139	10324	12904	45450	47720
3	Profit from Operations before other income, finance costs and exceptional items	1369	1307	1169	4902	6738
4	Other income	146	130	75	514	324
5	Profit from ordinary activities before finance costs and exceptional items	1515	1437	1244	5416	7062
6	Finance costs	-	-	-	-	-
7	Profit from ordinary activities after finance costs but before exceptional items	1515	1437	1244	5416	7062
8	Exceptional items	-	-	-	-	-
9	Profit from ordinary activities before tax	1515	1437	1244	5416	7062
10	Tax expense	458	428	361	1639	2318
11	Net Profit from ordinary activities after tax	1057	1009	883	3777	4744
12	Extraordinary item (net of tax expense)	-	-	-	-	-
13	Net Profit for the period	1057	1009	883	3777	4744
14	Paid-up equity Share Capital (Face value Rs.10/- each)	1539	1539	1539	1539	1539
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	22,056	19,620
16	Earnings per share (before and after extraordinary items) of Rs.10 each (not annualised)					
	a) Basic	6.87	6.55	5.73	24.54	30.82
	b) Diluted	6.87	6.55	5.73	24.54	30.82
PART II						
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- Number of shares	4,045,060	4,045,060	6,826,989	4,045,060	6,826,989
	- Percentage of share holding	26.28%	26.28%	44.35%	26.28%	44.35%
2	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered	-	-	-	-	-
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered	-	-	-	-	-
	- Number of shares	11,347,960	11,347,960	8,566,031	11,347,960	8,566,031
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.72%	73.72%	55.65%	73.72%	55.65%
		PARTICULARS				
		3 months ended 31/12/2012				
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter		Nil				
Received during the quarter		5				
Disposed of during the quarter		5				
Remaining unresolved at the end of the quarter		Nil				
SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED						
		3 months	Preceding	Corresponding	Accounting	Previous
		ended	3 months	3 months ended	Year Ended	year ended
		31/12/2012	ended	31/12/2011	31/12/2012	31/12/2011
		(Refer Note 4)	(Unaudited)	(Refer Note 4)	(Audited)	(Audited)
	Particulars					
1	Segment Revenue					
	a Consumables	8945	8363	10052	36456	38353
	b Equipment	3265	3093	3622	13096	15256
	Total	12210	11456	13674	49552	53609
2	Segment Results					
	a Consumables	1245	1308	1094	4595	5429
	b Equipment	398	419	500	1615	2372
	Total	1643	1727	1594	6210	7801
	Less :					
	i) Finance costs	-	-	-	-	-
	ii) Other unallocable expenditure net of unallocable income	128	290	350	794	739
	Total Profit Before Tax	1515	1437	1244	5416	7062
3	Capital Employed					
	a Consumables	12231	13904	13308	12231	13308
	b Equipment	3614	3834	3699	3614	3699
	c Unallocated	7750	6141	4152	7750	4152
Notes:						
1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors on 18 February 2013						
2. The Board has recommended a dividend of 75% (Rs 7.50 per share) on the equity share of Rs.10/- each, subject to shareholder approval at the ensuing Annual General Meeting						
3	Standalone Statement of Assets and Liabilities				As at	As at
	Particulars				31/12/2012	31/12/2011
					(Audited)	(Audited)
A EQUITY AND LIABILITIES						
1	Shareholders' funds					
	(a) Share Capital				1539	1539
	(b) Reserves and Surplus				22056	19620
	Sub-total - Shareholders' funds				23595	21159
2	Non-Current Liabilities					
	(a) Deferred tax liabilities (net)				330	466
	(b) Other long-term liabilities				114	201
	(c) Long-term provisions				428	370
	Sub-total - Non-current liabilities				872	1037
3	Current Liabilities					
	(a) Trade payables				4380	4235
	(b) Other current liabilities				1775	1497
	(c) Short-term provisions				2486	1236
	Sub-total - Current liabilities				8641	6968
	TOTAL - EQUITY AND LIABILITIES				33108	29164
B ASSETS						
1	Non-Current Assets					
	(a) Fixed assets				9933	10661
	(b) Long-term loans and advances				1259	1195
	(c) Other non-current assets				2390	825
	Sub-total - Non-current assets				11192	12681
2	Current Assets					
	(a) Current investments				7777	3402
	(b) Inventories				6742	6400
	(c) Trade receivables				2290	2012
	(d) Cash and bank balances				4073	3080
	(e) Short-term loans and advances				845	1489
	(f) Other current assets				189	100
	Sub-total - Current assets				21916	16483
	TOTAL - ASSETS				33108	29164
4. Figures for the three months ended December 31, 2012 and December 31, 2011 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter ended September 30, 2012 and September 30, 2011 respectively. Also, the figures upto the end of the third quarter ended September 30, 2012 and September 30, 2011 were only reviewed and not subjected to audit.						
5. Previous periods' figures have been regrouped or reclassified wherever necessary.						
For ESAB INDIA LIMITED						
Jiri Kula						
Managing Director						
Chennai, 18 February 2013						
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